



Riqueza for Financial Consultancy

We guide you



www.riqueza-eg.com

#### The Chairman's word

Welcome to Riqueza for Financial Consultancy We thank our clients and colleagues for support, assistance and cooperation they provide to Riqueza, letting us achieve many successes over 10 years. We are utterly sure that the world has experienced rapid changes in all aspects. Hence, to promote our present, we have to set a clear vision for future, upon strong basics that apply the latest financial and administrative systems, looking forward not only to locally and regionally expanding, but also to reach the international levels of administration, regulation and propagation, focusing on the values and principles Riqueza adopted.

In this sense, we promise our clients to employ all our capabilities; appoint the task-mastering staff; invest our knowledge, experience, know-how and relations; adopt transparency, professionalism and respect in order to be our client's first choice and establish partnerships based on mutual trust, integrity and long-lasting close relations. integrity and long-lasting close relations.



### why riqueza

### For experience

+10-years experience in the Egyptian market

### Skilled staff

An elite of consultants with international scientific and practical experience

### **Administration**

Board members are businessmen and businesswomen of previous prestigious positions and special experience.

### **Our partners**

We have great and special clients, with whom we are maintaining long-lasting relations, based on professionalism and mutual trust.

### **Performance**

Quick fulfillment, superior performance, flexibility and broad-mindedness are our tools that help us to keep up with the global changes.

32- Darna Project - Ringroad -Katameya, Maadi, Cairo, Egypt

### Our principles









### **Professionalism Confidentiality**

We commit to technical as well as professional criteria and methods and we take special care of all tasks accomplishment.

We maintain
confidentiality, regarding
our clients' transactions,
services we provide to
them and their own
documents

### **Work masterin**

We maintain superior performance, careful accomplishment of tasksentrusted to us and punctuality

### **Credibility**

We study the client's file and reflect a clear perspective, so that the client can make the right decision.

### **Our objectives**

We are your success partner, establishing eternal close relations

We portray a better future and perk up our clients'small and medium businesses to international ones

Confidence building Josinst choice Promoting the acousting the Achievennent of success

We believe that success of our clients is the true momentum that builds great and permanent confidence, to boost our standing in the business community

We aim to be the best consultant for our clients, to get their dreams true, through the efficient and careful accomplishment of the tasks entrusted to us and promotion of the economy.

02-23103356 / 02-23103354

## Our mission



### **Creativity**

We care for creativity, value creation and making a difference in our community

Learning and self-capabilities development We believe that the growth and success of our company is based on development of our staff capabilities.

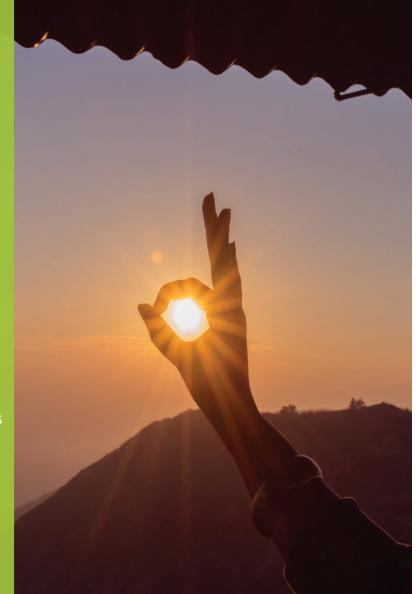


#### **Success achievement**

We aim to create a culture and working environment that encourage institutions to develop, grow and achieve success..



- \* In view of the fierce competition,we strongly believe that taking care of our clients is the true motive to achieve sustainability and success
- \* We believe that the success of our clients is ours, as we work tirelessly to create a better environment for investment.
- \* We enable our clients to reach more goals
- \* We believe in our staff capabilities



#### Management of merger, acquisitionand splitting

of Riqueza handles
negotiations between the
parties, completes all
procedures required and
puts strategies suitable for
task accomplishment

#### Financial consultancy

Riqueza offers all financial, technical and procedural consultancy and exploits tools of stock exchange to boost growth of the companies

### Services

### Capital augmentation and reduction

Riqueza scrutinizes the companies documents, studies the reasons for such augmentation or reduction and determines the best method to complete the relating procedures

### Making reports on the fair value

Riqueza makes reports on the fair value of the companies, through internationally certified methods, suitable for the company position

## Research preparation

Riqueza offers preparation of researches and reports on all investment sectors in the local and international market and on identification of the stock market trends

## Preparation of feasibility study

Riqueza prepares (economic - financial - technical - marketing - financing - social) feasibility studies. Feasibility study is the scientific base that helps you copare between the main opportunity and the alternative ones, so that the project can be initiated on appropriate basics and the best investment can be selected.

## Applying corporate governance policy

Riqueza helps companies to apply governance rules and provide them with all consultancy related to application of rules, systems and procedures that protect and balance the company's directors and shareholders.

# Preparation of strategic plans

Strategic plan is a schemefor the present and the future put by the institution to determine the ways helping it to reach their goals. It is the operation enables the board to set the future destination, visualize the far future and boost profits, due to the error reduction, time and effort saving.

### Studying investment opportunities

Riqueza has a group of investment opportunities in several sectors and markets. We manage the negotiations, conclude all deals and complete all measures

### **Financial** restructuring

Riqueza maintains the correction required for the financial structure of the company through the practical analysis of problems the company faces, figuring out solutions therefor and implementation of these solutions

### **Prospectus** preparation

conducts all measures

### Company registration in Misr

Clearing
Riqueza helps the companies to comply with the terms studies, prepares and submits their documents to Misr For **Central Clearing** 

> **Depository &** Registry.

### **Administrative** restructuring

Riqueza puts the detailing policies and procedures regulating all company departments and applies modern administration method.

### Official sponsorship of the Nile Stock Exchange

Riqueza offers advice and guidelines to the companies, concerning registration conditions and rules in Nile Stock Exchange, makes sure that the company is fully-aware of its registration conditions and helps the company prepare and submit the financial statments on time. It offers research coverage for companies under sponsorship.

### Financing management

Riqueza studies the financing file of the company, selects the suitable financing tools and conducts all relevant procedures.

### Registration in the Egyptian stock exchange

We qualify the companies to be registered in the Egyptian stock exchange (main stock – Nile stock exchange) till stock trading on trading displays.

### **Previous works**

- \* Flxprint Arab World Printhouse
- \* Cairo Scan
- \* Fashion Point
- \* Liptis Egypt for Pharmaceuticals and Medical Products
- \* Helcometals company
- \* Nile company for Insurance Brokerage
- \* Maram Landmark
- \* VIP
- \* Alexandria for Trade & Industries
- \* International center for projects and development
- \* Deauville Red Sea for tourist villages
- \* Logics stone
- \* Egyptian Nile for Mass Transportation
- \* Mason for contracting and supplying
- \* Egyptian Company for food industry and refrigeration
- \* Egy Swiss Food
- \* Top international for real estate investment
- \* Ganat for Animal production
- \*Ganat for modern feed

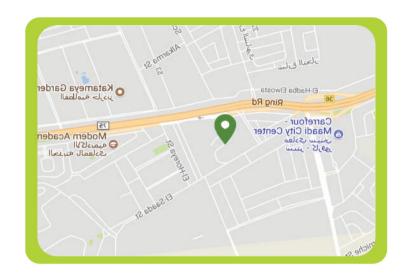
- \* Naga Hammadi Company for Fiber Board
- \* 10th Of Ramadan For Construction
- \* Misr for refrigeration and storage
- \* National Seed Co
- \* Taba Hotel
- \* Media Production City
- \* Egyptian Life Takaful Company
- \* Egyptian Takaful Insurance
- \* Beltone Financial Holding
- \* Sohag for development and investment
- \* SVREICO
- \*The National Company for Melamine and Urea Formaldhyde
- \* Skylight
- \* Ibn Sina Pharma
- \* Golden Coast for touristic investment
- \* AlrazyPharmaceuticals
- \* Univert Food Industries
- \* United Group For Production Of Medical Necessities
- \* Suhag Holding
- \* Shorouk For Modern Printing & Packaging



- \* Windsor trading and manufacturing of paper
- \* Egyptian Co. For Investment & Slaughter Houses – Dana
- \*\* 1 D
- \*Art Pharma
- \* Afroland for Land Reclamation and Agricultural Investment
- \* Afrolandfzor Land Reclamation and Animal Production
- \* Holding Company for metal industries
- \* (EGYPT ANODE)
- \* InterCairo for Aluminum Extrusion
- \* Unibex for Food Industry
- \* Moamroun Arab for real estate investment
- \* Arab for fertilizers and chemicals
- \* London Clinic
- \* Giza company for systems
- \* North Africa (registered in the Egyptian stock Exchange)
- \* Almona for agricultural development
- \* Nudap North Upper Egypt For Development & Agriculture Production
- \* Raeda for construction
- \* Taj Sina
- \* Engineers for Integrated Constructions
- \* Mag for food industries

- \* Teknovalley (The Arabian Co., for Technological Industries)
- \* MFC for commercial agencies
- \* El Serag For Building and Construction
- \* Cairo Scan Radiology & Labs
- \* BON PHARMA for medical products
- \* EKME for hypodermic needles
- \* Al Debeiky Pharmaceutical
- \* New Alfaa
- \* Roaya Plaza for real estate investment
- \* Ibn Sina Hospital
- \* Portsaid for Sugar
- \* Alnozha International Hospital
- \* City trade for securities trading
- \* Petromaint Alexandria Petroleum Maintenance Co.
- \* Al Ahram Multimedia Company
- \* Sicep
- \* AcrowMisr for Metal Scaffolding





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